

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 30, 2022

REGISTRATION NO: 27821

BONDS ISSUED BY: City of Park Hills

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2022)

COUNTY: St. Francois

DATE OF ISSUE: September 01, 2022

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, furnishing and equipping a municipal swimming and aquatic complex.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
4.00000%	\$100,000.00	03/01/2024	
4.00000%	\$130,000.00	03/01/2025	
4.00000%	\$135,000.00	03/01/2026	
4.00000%	\$145,000.00	03/01/2027	
4.00000%	\$150,000.00	03/01/2028	
4.00000%	\$155,000.00	03/01/2029	
4.00000%	\$160,000.00	03/01/2030	
	\$165,000.00	03/01/2031	*
	\$175,000.00	03/01/2032	*
4.00000%	\$340,000.00	03/01/2032	
	\$180,000.00	03/01/2033	*
	\$190,000.00	03/01/2034	*
4.00000%	\$370,000.00	03/01/2034	
	\$195,000.00	03/01/2035	*
	\$205,000.00	03/01/2036	*
4.00000%	\$400,000.00	03/01/2036	
	\$215,000.00	03/01/2037	*
	\$220,000.00	03/01/2038	*
4.00000%	\$435,000.00	03/01/2038	
	\$230,000.00	03/01/2039	*
	\$240,000.00	03/01/2040	*
4.00000%	\$470,000.00	03/01/2040	
	\$250,000.00	03/01/2041	*
	\$260,000.00	03/01/2042	*
4.00000%	\$510,000.00	03/01/2042	

ARE BONDS CALLABLE: At the City's option, the Bonds or portions thereof maturing on and after March 1, 2032, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2030, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the City, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,560,359.65

INTEREST RATE:	3.80972%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$88,214,599.00
INDEBTEDNESS:	(Including this issue) \$3,500,000.00
NOTICE OF ELECTION:	Published in The Daily Journal newspaper on March 22 and 29, 2022.
DATE OF ELECTION:	April 05, 2022
ELECTION RESULTS:	Yes - 453 No - 170
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable